

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
joshua.sussberg@kirkland.com

-and -

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Chad J. Husnick, P.C. (admitted *pro hac vice*)
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2400
chad.husnick@kirkland.com

COLE SCHOTZ P.C.
Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

*Co-Counsel for Debtors and
Debtors in Possession*

In re:

WHITTAKER, CLARK & DANIELS, INC., *et al.*,

Debtors.¹



**Order Filed on July 3, 2024
by Clerk
U.S. Bankruptcy Court
District of New Jersey**

Chapter 11

Case No. 23-13575 (MBK)

(Jointly Administered)

**ORDER APPROVING INTERIM FEE APPLICATIONS OF CERTAIN RETAINED
PROFESSIONALS FOR THE PERIOD JANUARY 1, 2024 THROUGH APRIL 30, 2024**

DATED: July 3, 2024


Honorable Michael B. Kaplan
United States Bankruptcy Judge

(Page | 2)

Debtors: WHITTAKER, CLARK & DANIELS, INC., *et al.*

Case No. 23-13575 (MBK)

Caption of Order: ORDER APPROVING INTERIM FEE APPLICATIONS OF CERTAIN
RETAINED PROFESSIONALS FOR THE PERIOD JANUARY 1, 2024
THROUGH APRIL 30, 2024

The relief set forth on the following pages, numbered three (3) through four (4), is hereby

ORDERED.

(Page | 3)

Debtors: WHITTAKER, CLARK & DANIELS, INC., *et al.*

Case No. 23-13575 (MBK)

Caption of Order: ORDER APPROVING INTERIM FEE APPLICATIONS OF CERTAIN RETAINED PROFESSIONALS FOR THE PERIOD JANUARY 1, 2024 THROUGH APRIL 30, 2024

Upon consideration of the interim fee applications [Docket Nos. 1129, 1130, 1131, 1139, 1140, 1141, 1144, 1145, 1146, 1149 and 1151] (the “Interim Fee Applications”) of certain retained professionals for the period covering January 1, 2024 through April 30, 2024 (collectively, the “Retained Professionals” and each a “Retained Professional”) in the above-captioned debtors’ (the “Debtors”) chapter 11 cases and listed on **Exhibit A** hereto filed in accordance with the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 176] (the “Interim Compensation Order”); and the Court having reviewed the Interim Fee Applications; and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §1334; (b) notice of the Interim Fee Applications and the hearing thereon was adequate under the circumstances; (c) all parties with notice of the Interim Fee Applications have been afforded the opportunity to be heard on the Interim Fee Applications; and (d) all of the requirements of 11 U.S.C. §§ 327, 328, 330, and 331, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure, have been satisfied; and after due deliberation and sufficient and good cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Interim Fee Applications are APPROVED in the amounts set forth in **Exhibit A**.
2. The Retained Professionals are granted interim allowance of compensation and reimbursement of expenses in the amounts set forth in **Exhibit A**, attached hereto.

(Page | 4)

Debtors: WHITTAKER, CLARK & DANIELS, INC., *et al.*

Case No. 23-13575 (MBK)

Caption of Order: ORDER APPROVING INTERIM FEE APPLICATIONS OF CERTAIN
RETAINED PROFESSIONALS FOR THE PERIOD JANUARY 1, 2024
THROUGH APRIL 30, 2024

3. To the extent not already paid pursuant to the Interim Compensation Order, the Debtors are authorized and directed to remit payment to each Retained Professional in the amount set forth in **Exhibit A**, less all amounts previously paid on account of such fees and expenses.

4. This Order shall constitute a separate order for each Retained Professional and the appeal of any order with respect to any Retained Professional shall have no effect on the authorized fees and expenses of the other Retained Professionals.

5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

EXHIBIT A

Professional and Application	Total Fees Requested	Total Expenses Requested	Allowed Fees and Expenses
Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Co-Counsel to the Debtors Third Interim Fee Application [Docket No. 1146]	\$4,311,991.00	\$1,807,503.55	\$6,119,494.55
Cole Schotz P.C., Co-Counsel to the Debtors Third Interim Fee Application [Docket No. 1149]	\$1,225,830.00	\$13,813.69	\$1,239,643.69
The Brattle Group, Inc., Claims Estimation Expert to the Debtors Second Interim Fee Application [Docket No. 1141]	\$2,378,352.20	\$658.29	\$2,379,010.49
Willkie Farr & Gallagher, LLP, Counsel to the Future Claimants' Representative Third Interim Fee Application [Docket No. 1129]	\$1,787,934.50	\$3,721.25	\$1,791,655.75
Rabinowitz, Lubetkin & Tully, LLC, Co-Counsel to the Future Claimants' Representative Third Interim Fee Application [Docket No. 1131]	\$20,275.00	\$437.60	\$20,712.60
Hon. Shelley C. Chapman (Ret.), Future Claimants' Representative Third Interim Fee Application [Docket No. 1129]	\$33,975.00	\$0.00	\$33,975.00
Province, LLC, Consultants for Future Claims Representative Third Interim Fee Application [Docket No. 1130]	\$593,043.00	\$371.45	\$593,414.45

Professional and Application	Total Fees Requested	Total Expenses Requested	Allowed Fees and Expenses
Cooley LLP, Lead Counsel to the Official Committee of Talc Claimants Third Interim Fee Application [Docket No. 1145]	\$4,093,914.50	\$90,161.71	\$4,184,076.21
Sherman, Silverstein, Kohl, Rose & Podolsky, P.A., Local Counsel to the Official Committee of Talc Claimants Third Interim Fee Application [Docket No. 1139]	\$220,237.50	\$32,213.98	\$252,451.48
Caplin & Drysdale, Chartered, Special Asbestos Counsel to the Official Committee of Talc Claimants Third Interim Fee Application [Docket No. 1144]	\$1,324,321.50	\$22,791.92	\$1,347,113.42
Gilbert LLP, Special Insurance Counsel to the Official Committee of Talc Claimants Third Interim Fee Application [Docket No. 1140]	\$1,351,604.50	\$7,489.73	\$1,359,094.23
FTI Consulting, Inc., Financial Advisor to the Official Committee of Talc Claimants Third Interim Fee Application [Docket No. 1151]	\$1,070,610.00	\$1,589.38	\$1,072,199.38